

North Carolina A&T State University Office of Advancement 1601 East Market Street Dowdy Building, Suite 400 Greensboro, NC 27411

Phone: 336-334-7600 Fax: 336-334-7094 www.ncat.edu/giving

Delivery Instructions for Securities Gift

Donation Information
Name of person donating:
Address:
City, State ZIP:
Phone number(s):
In memory or in honor of (if applicable, check one):
Name of Stock/Security:
Number of shares: Estimated Gift Value:
Expected date of transfer to NCAT:

Electronic Delivery

- Charles Schwab & Co., Inc.
- DTC Clearing 0164, Code 40
- Account # 31641039
- Account Title: North Carolina A&T State University Endowment Fund

Stock Broker:

- Joyce Black-Staley, Financial Associate
- Stearns Financial Services Group
- 324 W. Wendover Ave., Suite 204
- Greensboro NC 27408-8438
- B: 336-230-1811/800-881-7374 (SFSG)
- jstaley@stearnsfinancial.com

Our tax ID #: **56-6000007**

Delivery of Physical Stock Certificates

Mail to: Office of Advancement Operations

North Carolina A&T State University

1601 East Market Street Dowdy Building, Suite 400 Greensboro, NC 27411

Special instructions: Please mail the certificate and stock power in separate envelopes. This is for security purposes.

Notify Denise Dodson , Director of Gift Services before the transfer of any stock to be
received so proper acknowledgement may be made.
If you have any questions, please call 336-334-7600 or e-mail at dbdodson@ncat.edu.
Please return this completed form to N.C. A&T Office of Advancement.
Special Instructions/Additional Information: